

Dr. Houyuan Luo, C. Psych.

**PRIVACY
POLICY**

PRIVACY POLICY

Privacy of personal information is an important principle at Dr. Houyuan Luo, C. Psych. I am committed to collecting, using and disclosing personal information responsibly and only to the extent necessary for the goods and services I provide. I also try to be open and transparent as to how I handle personal information. This document describes our privacy policies.

WHAT IS PERSONAL INFORMATION?

The term “personal information” has the same meaning as set out in the federal Personal Information Protection and Electronic Documents Act, 2011 (“PIPEDA”), and means any information about an identifiable individual, including, but not limited to, contact information, name, address, phone number or email address, gender, and date of birth.

The term “personal health information” has the same meaning as set out in Ontario’s Personal Health Information Protection Act, 2004 (“PHIPA”), and includes information relating to your physical or mental health, as well as your health history, medical records, prescriptions, and your health number.

In this Privacy Policy, the term personal information also encompasses personal health information. Any information that has been collected in which all personal identifiers have been removed, such that the information could not reasonably be used to identify the individual, is not considered personal information or personal health information.

WHO AM I?

The Dr. Houyuan Luo, C. Psych. is a sole private practice. I also use a number of consultants and agencies that may, in the course of their duties, have limited access to personal information I hold. These include bookkeepers and accountants, insurance companies, credit card companies, and lawyers. I restrict their access to any personal information as much as is reasonably possible. I also have their assurance that they follow appropriate privacy principles.

CONSENT

Dr. Houyuan Luo, C. Psych. will obtain your consent prior to collecting any Personal Information (see the “Consent to Assessment and Treatment” document). However, I may need to collect, use and disclose your personal information without your consent only in limited circumstances as permitted by law. Situations under which information may be released without your consent, include:

1. **Harm to self:** If your associate has reason to believe that you are in danger of physically harming yourself in ways that may be life-threatening, s/he will have to make a referral to a hospital and/or contact a family member, close other, or another person such as a police officer or emergency services who may be able to help protect you.
2. **Harm to other:** If, during the course of the assessment and treatment, your therapist becomes aware that you or anyone else are seriously threatening physical violence against another person, or have a history of physically violent behaviour and if s/he believes that there is an actual threat to the safety of another person, s/he may be required to take some action (such as contacting the police, notifying the other person, seeking hospitalization, or some combination of these actions) to insure that the other person is protected.
3. **Abuse/Neglect:**
 - 1) If your associate has reason to believe that a child under the age of 16 is being abused or neglected, s/he is legally obligated to report this situation to the appropriate authorities.
 - 2) If your associate suspects or is informed of unlawful conduct that resulted in harm or risk of harm to a resident of a Long Term Care Facility or Retirement Home, or that a resident is being harmed or is at risk of being harmed in any way (e.g., sexual or physical abuse, neglect, misappropriation of resident's funds), s/he is required to contact Ontario Ministry of Health and Long-Term Care or Retirement Homes Regulatory Authority and report all relevant information.
4. **Quality Control:** As part of the College of Psychologists of Ontario's Quality Assurance Program, on occasion your associate may be selected to participate in a Peer Assisted Review. As part of this process your file may be potentially reviewed by another member of the College. The College has confidentiality policies in place to protect your information.
5. **Sexual Assault:** If you have been sexually abused by a member of a regulated health profession, this information must be reported to the appropriate regulatory body. Your associate will not give your name without your permission.
6. **Court Order:** Your associate and their records can be subpoenaed by a court order, now or in the future, and s/he can be required to testify and give information obtained during sessions. If your file is subpoenaed by a court of law, your therapist is required to release the file to the court.
7. **Missing Person's Act:** Your therapist's records can be requested by police under the Missing Persons Act (2018). In cases where the police may need information about a missing person after reasonable efforts have not enabled them to locate the person, the police can request information necessary "for the purpose of eliminating or reducing a significant risk of serious bodily harm". In such cases, the police may obtain an order or Search Warrant from a judge or justice of the piece, or may also make an Urgent Demand in writing. Your therapist is required to provide this information.

The exceptions to confidentiality are rare. However, if they should occur, whenever possible, I will discuss with you any action that is being considered. There are times, however, where I may have to

disclose information without speaking with you prior, especially if such a discussion would prevent them from securing your safety or the safety of others. I would always take appropriate measures to ensure that the requester understands the sensitive nature of the personal information that they may receive.

I will obtain your consent before collecting, using or disclosing your personal information for new purposes unrelated to the purposes described in this Privacy Policy.

In certain cases, you may choose not to provide me with some or all of your personal information. However, should you choose not to provide necessary personal information to me, that may impact your ability to interact with me or for us to provide you with certain services.

You may withdraw your consent at any time in writing. Please contact our Privacy and Information Officer listed below to find out how.

TYPES OF PERSONAL INFORMATION THAT I COLLECT

I collect the following types of personal information about you for the purposes of delivering psychological services, billing and administration:

- Your name
- Your contact information, emergency contact information, date of birth;
- A description of your concerns/symptoms
- Your health history, including family history, physical condition and function and social situation, in order to help us assess mental health needs
- Your clinician preferences, and the clinician booked with;
- Insurance coverage and payment information
- The services you received – number of sessions, dates, etc.
- Communications between you and your therapist
- Clinical notes and records of assessment information and data relating to your treatment
- Data from self-report measures and other psychological testing
- Other related or similar information.

I COLLECT PERSONAL INFORMATION: *PRIMARY PURPOSES*

About Clients

Dr. Houyuan Luo, C. Psych. collects, uses and discloses personal information only to provide psychological services to my clients. I collect and use your personal information to communicate with you (including setting up appointments, contacting you as needed, etc.), to deliver services and treatment to you, and to provide ongoing service and support. For example, I collect information about a client's health history, including their family history, physical condition and function and social situation in order to help me assess what their health needs are, to advise them of their options and then to provide the health care they choose to have. A second primary purpose is to obtain a baseline of health and social information so that in providing ongoing health services I can identify changes that occur over time. In some situations, the primary purpose of collecting personal information would be to conduct an assessment to provide a professional opinion about an individual's psychological functioning. With the client's consent, the opinion would be reported to the appropriate person or agency, for example, an insurance company, Workplace Safety and Insurance Board, psychological/legal reports, or

rehabilitation companies.

It would be rare for to collect such information without the client's express consent, but this might occur in an emergency (e.g., the client is unconscious) or where I believe the client would consent if asked, and it is impractical to obtain consent (e.g., a family member passing a message on from a client that I have no reason to believe is not genuine).

About Members of the General Public

For members of the general public, our primary purposes for collecting personal information (e.g., contact telephone numbers) are to provide notice of special events (e.g., a seminar or conference) or to make them aware of psychotherapeutic services in general, or Dr. Houyuan Luo, C. Psych. in particular, and to direct prospective clients to the appropriate associate. On my website, Dr. Houyuan Luo, C. Psych. only collects, with the exception of cookies, the personal information you provide and only use that information for the purpose you gave it to me (e.g., to respond to your email message). Cookies are only used to help you navigate my website and are not used to monitor you.

About Contract Staff, Volunteers and Students

For individuals who are contracted to do work for me (e.g., temporary workers), my primary purpose for collecting personal information is to ensure I can contact them in the future (e.g., for new assignments), and for necessary work-related communication (e.g., sending out pay cheques, year-end tax receipts). Examples of the type of personal information I collect for those purposes include home addresses and telephone numbers. It is rare for us to collect such information without prior consent, but it might happen in the case of a health emergency or to investigate a possible breach of law (e.g., if a theft were to occur in the clinic). If contract staff, volunteers or students wish a letter of reference or an evaluation, I will collect information about their work-related performance and provide a report, as authorized by them.

I COLLECT PERSONAL INFORMATION: *RELATED AND SECONDARY PURPOSES*

Like most organizations, I also collect, use and disclose information for purposes related to, or secondary to, my primary purposes. The most common examples of related and secondary purposes are as follows:

- To invoice clients for services that are not paid for at the time, to process credit card payments or to collect unpaid accounts.

- The cost of some services provided by the organization to clients is paid for by third parties (e.g., WSIB, private insurance). These third-party payers often have your consent or legislative authority to direct us to collect and disclose to them certain information in order to demonstrate client entitlement to this funding.
- I am regulated by the College of Psychologist of Ontario, who may inspect my records and interview staff as a part of their regulatory activities in the public interest. The College of Psychologists of Ontario has its own strict privacy obligations and policies.
- I will report serious misconduct, incompetence or incapacity of other practitioners, whether they belong to other organizations or our own. External regulators have their own strict privacy obligations. Sometimes these reports include personal information about our clients, or other individuals, to support the concern (e.g., improper services).
- Like all organizations, various government agencies (e.g., Canada Customs and Revenue Agency, Information and Privacy Commissioner, Human Rights Commission, etc.) have the authority to review client files and interview staff as a part of their mandates. In these circumstances, I may consult with professionals (e.g., lawyers, accountants) who will investigate the matter and report back.

PROTECTING PERSONAL INFORMATION

I understand the importance of protecting personal information, and are committed to protect the security of your personal information. I have put in place commercially reasonable physical, electronic, and managerial procedures to safeguard and help prevent unauthorized access, maintain data security, and correctly use your personal information.

Your personal information may be stored on my database servers or hosted by third parties who have entered into agreements with us that require them to observe our Privacy Policy. Data centers are designed to be physically secure and protected from unauthorized access by unauthorized persons. Although I will make reasonable efforts to protect personal information from loss, misuse, or alteration by third parties, you should be aware that there is always some risk that an unauthorized third party could find a way to thwart our security systems.

I have taken many steps to protect your personal information, including:

- Paper information is either under supervision or secured in a locked or restricted area.
- Electronic hardware is either under supervision or secured in a locked or restricted area at all times. In addition, passwords and encryption are used on computers.

- Paper information is transmitted through sealed, addressed envelopes or boxes by reputable couriers or Canada Post.
- Electronic information is transmitted either through a direct line or has identifiers removed or is encrypted.
- Staff are trained to collect, use and disclose personal information only as necessary to fulfill their duties and in accordance with this privacy policy.
- External consultants and agencies with access to personal information must enter into privacy agreements with us.
- If I become incapacitated or die, your records would be placed in the care of another psychologist for protection, not examination. If you wish to see another psychologist, your records could be sent to her or him at your request.

RETENTION AND DESTRUCTION OF PERSONAL INFORMATION

I retain your personal information only for as long as is necessary, for the purpose for which it was collected, in accordance with the ethics and standards of the College of Psychologists of Ontario. I am required to retain personal information for some time to ensure that I can answer any questions you might have about the services provided and for my accountability to the College of Psychologists of Ontario.

Clients or other individuals I deal with may have questions about my services after they have been received. I also provide ongoing services for many of our clients over a period of months or years for which our previous records are helpful. I retain our client information for a minimum of ten years after the last contact to enable us to respond to those questions and provide our services. The College of Psychologists of Ontario and other regulatory bodies also requires me to retain our client records.

I destroy electronic information by deleting it and, when the hardware is replaced or discarded, I ensure that the hard drive is physically destroyed. Personal information that is not part of the permanent clinical file is shredded or otherwise destroyed or de-identified.

I retain any personal information relating to our general correspondence (e.g., with people who are not clients) newsletters, seminars and marketing activities for about six months after the newsletter ceases publication or a seminar or marketing activity is over.

YOU CAN LOOK AT YOUR INFORMATION

With only a few exceptions, you have the right to see what personal information I hold about you. Often all you have to do is ask. I can help you identify what records I might have about you. I will also try to help you understand any information you do not understand (e.g., short forms, technical language, etc.). I will need to confirm your identity, if I do not know you, before providing you with this access. I reserve the right to charge a nominal fee for such requests.

I may ask you to put your request in writing. If I cannot give you access, I will tell you within 30 days, if at all possible, and tell you the reason as to why I cannot give you access.

If you believe that there is a mistake in the information, you have the right to ask for it to be corrected. This applies to factual information and not to any professional opinions that I may have formed. I may ask you to provide documentation that our records are wrong. Where I agree that I made a mistake, I will make the correction and notify anyone to whom I sent this information. If I do not agree that I have made a mistake, I will still agree to include in our file a brief statement from you, and I will forward that statement to anyone else who received the earlier information.

DO YOU HAVE A QUESTION?

You may contact me at:

Dr. Houyuan Luo, C. Psych.
#168-371 Front Street W. Toronto, ON M5V
3S8
Tel: 647-410-7982
Website: www.drhouyuan.com

I will attempt to answer any questions or concerns you might have.

If you wish to make a formal complaint about my privacy practices, please make it in writing to me. I will acknowledge receipt of your complaint, and ensure that it is investigated promptly and that you are provided with a formal written decision.

I will assist you if you inform me that you need assistance in preparing a request concerning Personal Information. Administrative charges may apply.

For general inquiries about personal information, the Office of the Privacy Commissioner of Canada oversees the administration of personal information privacy legislation. The Commissioner also acts as a kind of ombudsman for privacy disputes. The Privacy Commissioner of Canada can be reached at:

Office of the Privacy Commissioner of
Canada
30 Victoria Street
Gatineau, Quebec
K1A 1H3
Phone: (819) 994-5444 or 1-800-282-1376
<https://www.priv.gc.ca/en>

For general inquiries about personal health information, the Information and Privacy Commissioner of Ontario oversees the administration of personal health information legislation in Ontario. The Information and Privacy Commissioner of Ontario can be reached at:

Information and Privacy Commissioner of Ontario
2 Bloor Street East, Suite 1400
Toronto, Ontario
M4W 1A8
Phone: (416) 326-3333 or 1-800-387-0073
<https://www.ipc.on.ca>